

CPI Landscape of Climate Finance

Private Finance Tracking
Jane Wilkinson, Director



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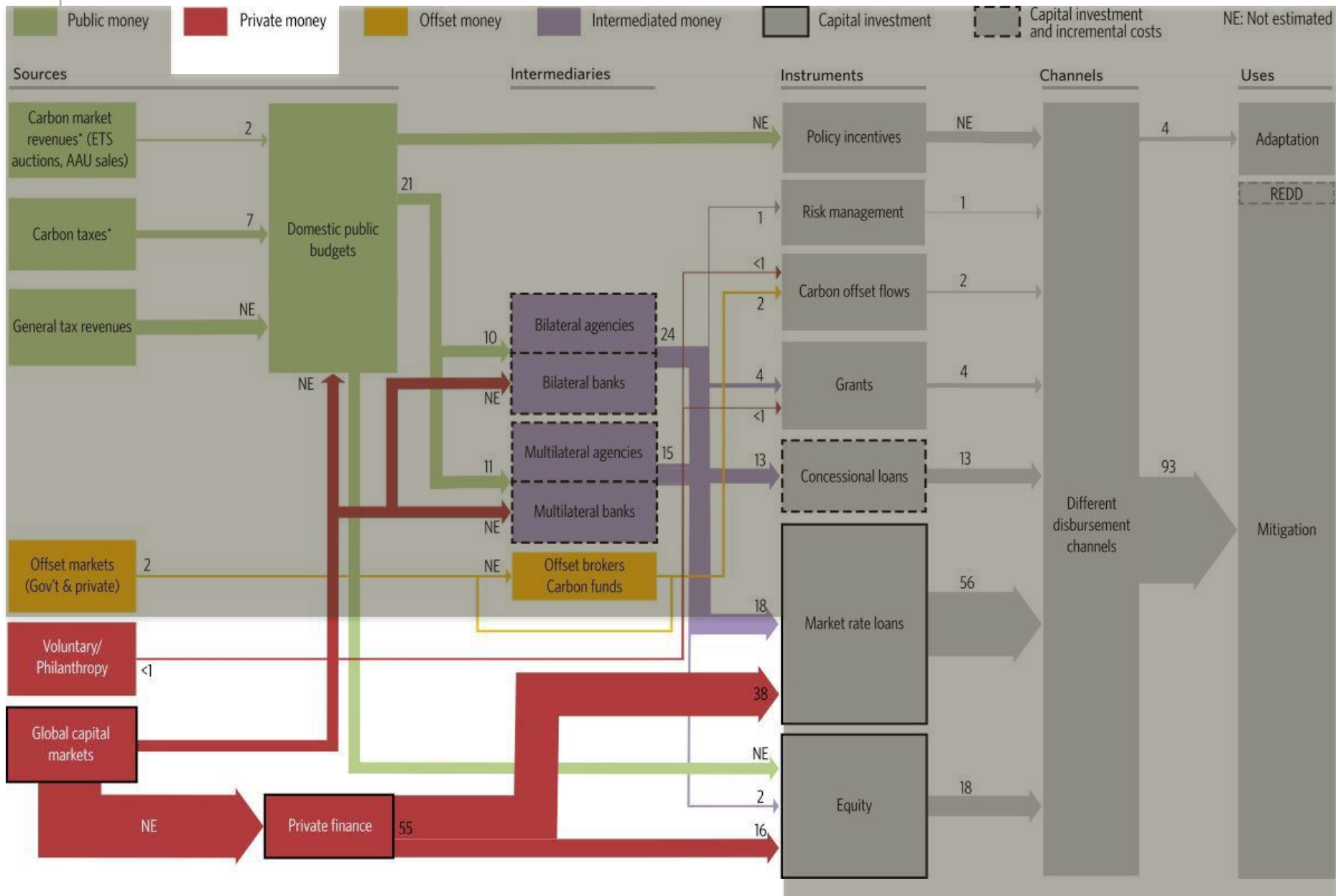
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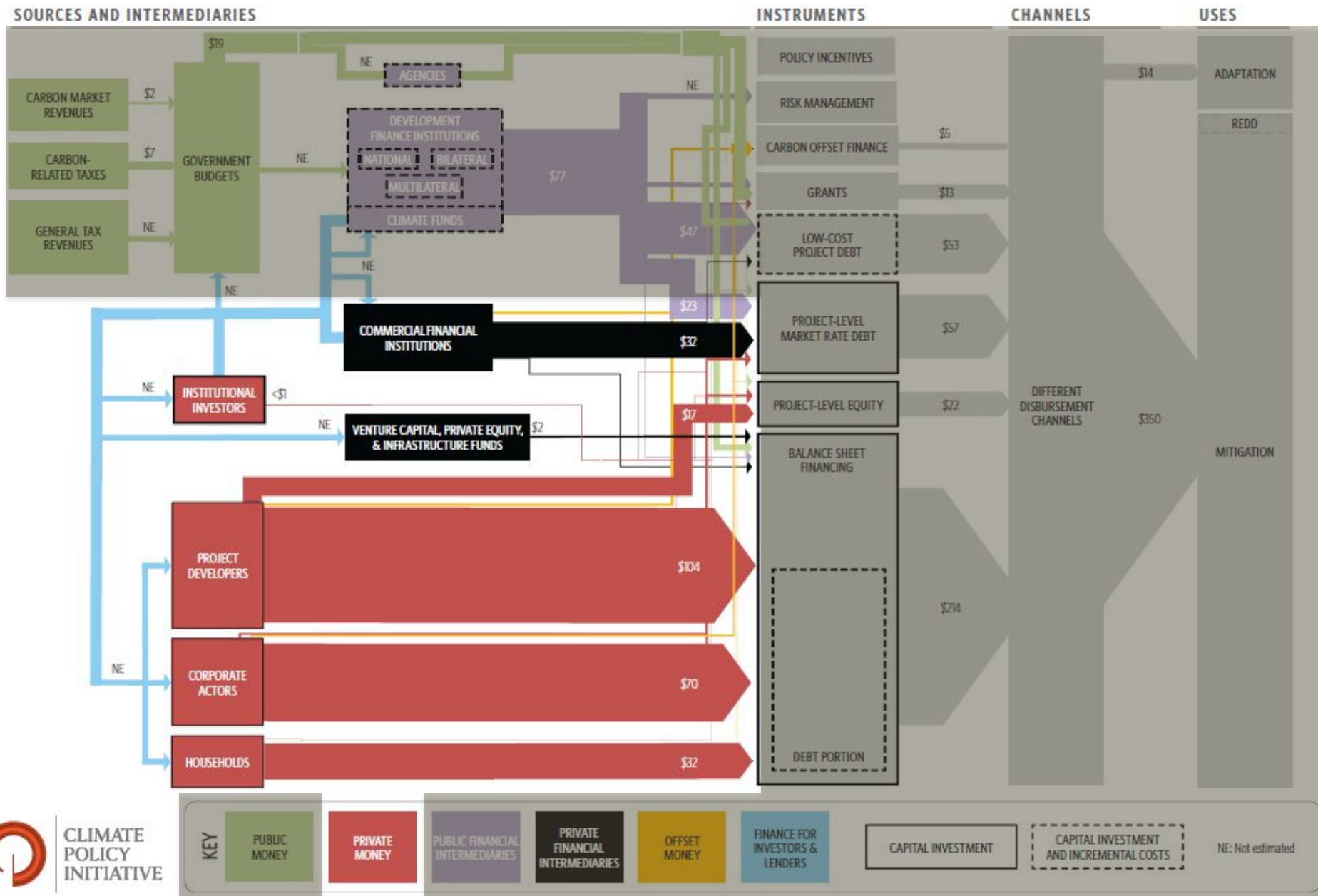
Private Climate Finance

- CPI's experience of climate finance tracking
- Identifying and assessing data of private climate finance
- Adjusting the existing methodology
- Research gaps and bottlenecks
- Next steps to improve tracking of private climate finance

Landscape 2011 – private at least USD 55 billion



Landscape 2012 – private at least USD 217-243 billion



Landscape 2012: increased coverage

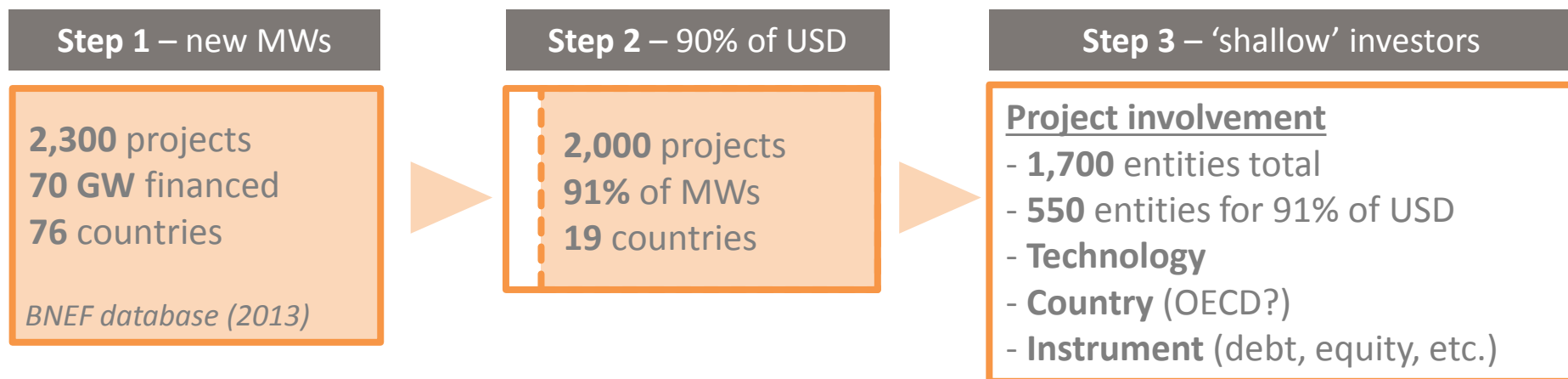
Better coverage of magnitude and nature of climate finance between and within countries, **particularly private flows**

- Expanded geographic scope and coverage of players
- Improved representation of sectors and countries receiving finance
- More detailed representation of private sector climate finance flows

... and expanded again in 2013.

Improving current private climate finance tracking

- Tried and tested methodology for tracking renewable energy investments.
- *Landscape 2012* used three steps... (eg uses *Landscape 2013* numbers)



... *Landscape 2013* adds a new depth of analysis

Landscape 2013 – who ultimately owns the investment?

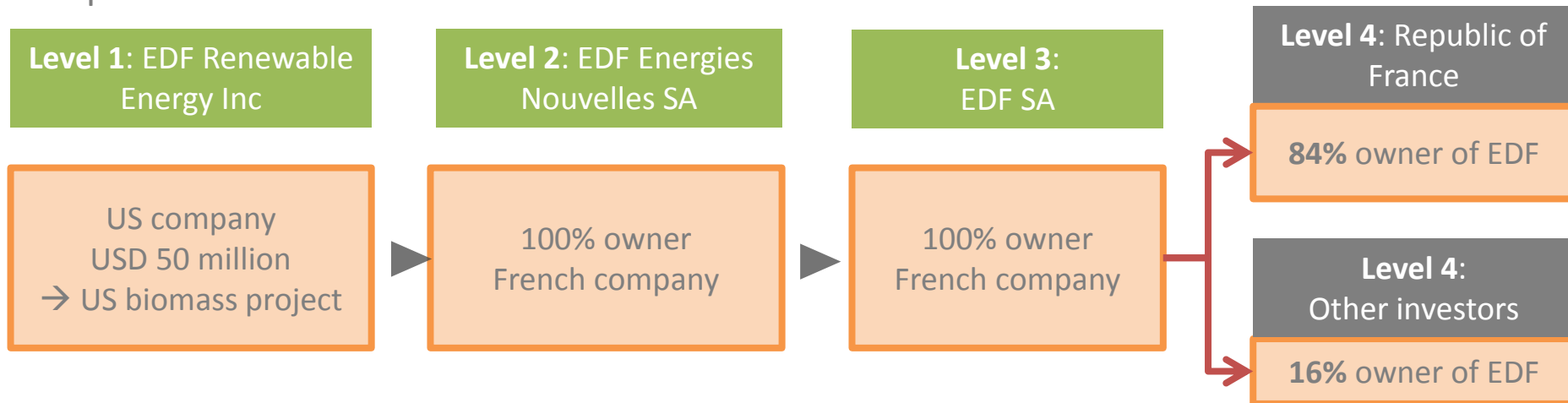
- ‘Shallow’ investors are only a part of the full picture.

Step 4 – ‘deep’ owner

We determine the **levels** of ownership through to the ultimate owner to identify:

- Sources, recipients
- Public or private involvement
- Countries
- Domestic and international ownership
- Financial instrument

Example



Research gaps, bottlenecks and next steps

- Private sector is **fundamentally important** to climate finance.
- But it remains **challenging to fully capture** since there are:
 - Complex private ownership and investment structures
 - Incomplete or assumption-filled data sets
 - No common definition on climate finance
- Our tracking methodologies have **significantly improved the understanding and scope** of private climate finance.
- CPI has gone **as far as possible** to track private climate finance.
- Engaged and keen to work for collaboration and consistency

Thank you
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